

---

**BYTES UK HOLDCO HISTORICAL FINANCIAL INFORMATION  
AS AT INCORPORATION**

---

**BYTES UK HOLDCO** “formerly Bytes Technology Holdings plc”) (CRN: 12935776)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

For the period ended 7 October 2020

In GBP

<b>ASSETS</b>	
Non-current assets	–
<b>Current assets</b>	
Cash and cash equivalents	2
<b>Total assets</b>	<b>2</b>
<b>Non-current liabilities</b>	–
<b>Current liabilities</b>	–
<b>Total net assets</b>	<b>2</b>
<b>Equity</b>	
Issued share capital	2
<b>Total equity</b>	<b>2</b>

Signed by Keith Richardson, as director of Bytes Technology Group plc

Date: 16 October 2020

**Notes to the financial information**

**As at 7 October 2020**

1. Corporate information

Bytes Technology Group plc (“formerly Bytes Technology Holdings plc”) (the “Company”) was incorporated on 7 October 2020 as a public company under the laws of England and Wales with a share capital of £2. On 15 October 2020 the shareholding was transferred to Neil Murphy and Keith Richardson.

The registered office of the Company is Bytes House, Randalls Way, Leatherhead, Surrey, UK, KT22 7TW and the company number of the Company is 12935776.

2. Basis of preparation

The balance sheet of the Company has been prepared in accordance with Financial Reporting Standard 101 ‘Reduced Disclosure Framework’ and in accordance with applicable accounting standards. The balance sheet has been prepared on a historical cost basis and is presented in Great British Pounds. The Company is a dormant company.

3. Subsequent events

Subsequent to the date of incorporation the Company allotted 50 000 preference shares and resolved to change the name of the Company from “Bytes Technology Holdings plc” to “Bytes Technology Group plc”.

Signed by Keith Richardson, as director of Bytes Technology Holdings Plc

Date: 16 October 2020